

## Town of Gilbert Deferred Compensation Trust Board Tuesday, November 5, 2024

## VIRTUAL MEETING VIA MICROSOFT TEAMS 3:30 PM

Gilbert Municipal Center 50 E. Civic Center Dr. (480) 503-6871

Microsoft Teams: See Below **Board Trustees:** Hakon Johanson, Chair Michael Burkhart, Secretary Ray Savoie

Ray Savoie Hondo Judd

	AGENDA ITEM	ACTION
1.	CALL TO ORDER	
2.	ROLL CALL	
3.	REVIEW OF ADMINISTRATIVE, LEGISLATIVE AND	Discussion
	ECONOMIC REPORTS	
	Nationwide to provide review	
4.	REVIEW OF 3 <sup>rd</sup> QUARTER 2024 INVESTMENT	Discussion
	PERFORMANCE REPORTS OF DEFERRED	
	COMPENSATION PLANS	
	Innovest to provide review	
5.	STAFF UPDATE AND FUTURE MEETINGS	Discussion
	There may be a general update from Staff and/or discussion of	
	whether to place an item on a future agenda and the date, but not the	
	merits of items	
6.	REVIEW AND APPROVAL OF MINUTES OF PRIOR	Discussion; Possible action by
	MEETINGS	MOTION
	Motion to approve minutes from the meeting of September 24, 2024	
7.	ADJOURNMENT	MOTION to adjourn
		-

Persons needing any type of special accommodation are asked to notify the Town Clerk's Office at (480) 503-6871 at least 72 hours prior to the meeting.

## Microsoft Teams meeting

## Join the meeting now

Meeting ID(access code): 255 486 730 080

Meeting password: dDBcHL

Or call in (audio only)

Join by phone: <u>+1-323-591-8434</u> Phone Conference ID: **546 265 07**#