



Town of Gilbert
Consolidated
Annual
Performance and
Evaluation Report
(CAPER)

2019-2020

Community Development Block Grant
Home Investment Partnership

November 30, 2020

Additional information related to this report is available upon request at:

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1. Gilbert Accomplishment Summary
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CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan.

91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

For the Fiscal Year 2019-2020 and the final year of the consolidated plan, it was proposed that Gilbert would utilize funds for the Emergency and Minor Home Repair Program to alleviate health and safety hazards for sixty (60) Gilbert homeowners, begin design for the repair and replacement of sidewalks in the Heritage Center that are not ADA compliant, complete design for the renovation of the Heritage Center exterior grounds and parking areas to improve accessibility and become ADA compliant, and conduct a fair housing workshop.

The emergency and minor home repair program (EMHR) assisted seventy-nine (79) homeowners during the year, far exceeding the original goal. The EMHR program was successful in repairing and replacing HVAC systems (28%), making plumbing repairs (23%), assisting with roof replacements or repairs (7%), electrical (3%), and other multi-discipline repairs for low- and moderate-income residents. Last year, the program had met and exceeded the total number anticipated over the five-year plan, and with the number of households assisted this year, the program has helped a total of 331 total. In order to meet and complete the demand for service, all allocated funding of \$324,000 was utilized on the program and additional funding of \$19,673.93 was transferred to the program from administrative and project savings.

The ADA Sidewalk repairs design focus is in the Heritage District and the first phase is Zone 5 of the ADA Assessment Report that was completed in November of 2018. Zone 5 is bounded by the UPRR to the north, Gilbert Road to the east, Elliot Road to the south and the Boys and Girls Club to the west. Design plans were at 30% by June 2020 and it is anticipated that 100% designs would be finalized by December 2020. The project will continue into 2021 for construction.

The Heritage Center began operation in June 2018 and includes AZCEND- CAP office and Family Resource Center, WIC, Southwest Behavioral and Health Services and Dignity Health Foundation Children's Dental Clinic, Hearing and Vision Screening Program, Immunization Clinics and Healthier Living workshops. Total served this past program year of all services was 11,811 individuals and included 423 therapy sessions, 2668 nutrition education sessions, 990 direct financial assistance payments and 3863 parent/child contacts. With the continued high use of the Heritage Center it was identified that patrons had difficulty in accessing the building due to poor wayfinding and ADA compliance of the exterior. The master plan design concept was started in 2019 and conceptual plans were completed in June 2020. It is anticipated that final construction plans will be complete in 2021 and improvements will begin at that time.

Finally, Gilbert conducted a Fair Housing workshop. The free legal workshops were offered focusing on fair housing and issues related to HOA's. Due to the pandemic, the event had to pivot in the presentation style by offering it virtually instead of in person. The target for participation was 50 and unfortunately, we did not reach that goal but had 16 registered (3 attended) for the fair housing portion and 3 registered (1 attended) for the HOA information. However, the presentation was sent electronically to all those who did register so they could watch and a more convenient date/time.

Gilbert was also allocated \$568,026 in CDBG-CV funds. These were distributed to non-profits for support of public services. Due to contract timing, goals and outcomes will be reported in the next CAPER.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Emergency & Minor Home Repair	Affordable Housing	CDBG: \$1,250,000	Homeowner Housing Rehabilitated	Household Housing Unit	178	331	185%	60	79	131%
Gilbert Wellness & Resource Center	Non-Homeless Special Needs	CDBG: \$496,000	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	875	8460	966.86	5000	11811	263%
Homelessness	Homeless	General Fund: \$108,200	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	650	729	112.15%	130	210	161%
Public Facilities, Improvements and Infrastructure	Non-Housing Community Development	CDBG: \$1,585,750	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	5425	11551	212.92%	5000	1214	24.28%

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

Gilbert conducted a new Community Needs Assessment, finalizing the results in December 2019. This needs assessment was designed to review progress to date from the 2014 Needs Assessment and help identify continued or new gaps in resources, plus prioritize populations in need of additional services in Gilbert. Individuals in need of mental health and substance abuse treatment, Survivors of domestic violence, sexual assault and abuse, and human trafficking, Families in crisis, Homeless individuals and families and Low to moderate income individuals and families were identified as the top five populations in need residing in Gilbert.

A critical piece to note in the prioritized list of recurrent needs common to all population groups is additional safe, affordable housing options. With this in mind, one of the highest priority activities utilizing CDBG to meet community needs is the mission to provide a suitable living environment by revitalizing low- to moderate income neighborhoods and generating affordable housing opportunities. Specifically, Gilbert's Emergency and Minor Home Repair program assisted low and moderate residents with alleviating health or safety hazards in their home. Of those residents, 28% were very low income, 35% were low income and 16% qualified as moderate income and \$343,673.93 of CDBG funds were used in support of the program.

Gilbert did also complete the acquisition and rehabilitation of two homes during the 2019 program year using \$275,276 and \$250,358.50 of HOME fund dollars. Both are three-bedroom rental homes and are managed by ARM of Save the Family. These acquisitions bring the total number of permanent affordable rental homes in Gilbert to seventeen (17).

The plan also outlined expenditures of Gilbert's CDBG funds to repair and replace non-ADA compliant infrastructure in the Heritage District, specifically sidewalks in Zone 5 plus renovate the exterior of the Heritage Center. Our high need populations receive services through the Heritage Center; therefore, it was important to focus on physical accessibility. The sidewalks and access points of the Heritage Center are in Zone 5 and this project had 30% design drawings completed by June 2020. The master concept plan for the exterior improvements to the Heritage Center were also substantially complete by June 2020. It is expected that both projects will continue into next year to finalize construction plans and begin improvements. Current expenditures as of June 2020 were \$91,863.55

Finally, Gilbert leverages general fund dollars with non-profit providers to enhance services for Gilbert residents. In 2019-2020, 24 different non-profit organizations were assisted with funding for 26 programs totaling \$425,000. The organizations funded focused on families in crisis, low/moderate income individuals, the elderly/seniors, homeless individuals and families, special needs individuals, and youth.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG
White	70
Black or African American	7
Asian	1
American Indian or American Native	1
Native Hawaiian or Other Pacific Islander	0
Other-Multi	0
Total	79
Hispanic	26
Not Hispanic	53

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

The numbers in table 2 are representative of the families assisted with the Emergency and Minor Home Repair program.

In addition, the Heritage Center served the following demographics. White: 5542; Black/African American: 1496; Asian:391; American Indian/Alaskan Native:884; Native Hawaiian/Other Pacific Islander:24; American Indian/Alaskan Native and White: 3; Asian and White:6; Black/African American and White: 5; Other: 3460. This included 1935 Hispanic ethnicity as well.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	1,136,395	786,180
Other (CDBG-CV)	Public-federal	568,026	0

Table 3 - Resources Made Available

Narrative

In program year 2019, the following was expended on projects/activities:

- \$ 91,863.55 supported the ADA Sidewalk Repair project
- \$ 36,492.79 Heritage Center exterior renovation
- \$ 152,265.60 Fair Housing presentation and Administration
- \$ 343,673.93 Emergency and Minor Home Repair program which included an additional \$ to meet the demand for service.

In addition, Gilbert expended \$129,272.92 which should have been recorded in September 2019 for the previous water line project but was not recorded until May therefore it missed the last reporting.

\$425,000 in general fund dollars to support 26 different social service programs provided by 24 organizations to Gilbert residents.

Gilbert acquired and rehabilitated 2 homes in program year 2019 using a total of \$525,634.50 HOME funds. Gilbert contracts with ARM of Save the Family and these acquisitions brings the total number of permanent affordable rental homes in Gilbert to seventeen (17).

Gilbert also received an allocation of CDBG-CV in the amount of \$568,026 with contracts beginning in June but expenditures not being realized until the next program year.

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Heritage District	65	67	ADA design for Heritage Exterior and Heritage District Zone 5 sidewalks
Town-wide	35	33	Services are provided to income eligible residents town-wide

Table 4 – Identify the geographic distribution and location of investments

Narrative

The Heritage District continued to be the focus of CDBG funds for ADA repairs and renovation. The Heritage District area includes U.S. Census Tracts 422401.2 which contains 76.67% low to moderate income residents.

The Emergency and Minor Home Repair (EMHR) program does assist qualifying resident's town wide. Specifically, 37% of funds were committed to the EMHR program and the rest is used for administration which is also considered a town wide impact. The EMHR program also assisted homeowners in the Heritage District, totaling 12% of the homeowners assisted.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

The Town of Gilbert partners with local and regional non-profit partners to implement and administer many of the housing and human services programs in Gilbert. As such, non-profit partners are able to leverage Gilbert funds with other private, state, and local funds to provide additional services and support for Gilbert residents receiving assistance through the program.

If a non-profit provider is a recipient of Gilbert HOME funds, they are required to provide the non-federal match before receipt of HOME funds. Match funds are documented and monitored to ensure federal regulations are followed. In program year 2019, ARM of Save the Family, Gilbert's recipient of HOME funds was committed to a total of \$131,252.50 non-federal match to assist in purchasing and rehabilitating two permanent affordable rental homes in Gilbert. However, with the impact of the pandemic, ARM of Save the Family and Gilbert utilized the waiver granted by HUD through the CARES Act for \$68,662.50 due to the timing of the purchase.

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	0	0
Number of Non-Homeless households to be provided affordable housing units	1	1
Number of Special-Needs households to be provided affordable housing units	0	0
Total	1	1

Table 5 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	0	0
Number of households supported through The Production of New Units	0	0
Number of households supported through Rehab of Existing Units	58	79
Number of households supported through Acquisition of Existing Units	1	0
Total	59	79

Table 6 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

Gilbert typically partners with a non-profit organization to purchase and rehabilitate one single family dwelling unit each year to be used as permanent affordable rental housing. However, due to the market availability, Gilbert finalized the acquisition of two homes in 2019 and has thereby increased Gilbert's affordable rental housing stock from 15 to 17 units meeting its goal.

The Emergency Minor Home Repair exceeded its goal of serving 60 homeowners by assisting 79 residents and the program had already met the expected number of households over the five-year plan. Furthermore, the allocated funding of \$364,000 was utilized on the program and additional funding of \$19,673.93 was transferred to the program from administrative and project savings and in order to meet and complete the demand for service of the 79 homeowners who requested assistance.

Although Gilbert does not utilize the Tenant Based Rental Assistance program funds through CDBG or HOME, general funds are provided to the local Gilbert Community Action Program (CAP) office that provides emergency financial assistance to help individuals and families avoid eviction and prevent homelessness. Gilbert awarded the CAP office \$120,000 in 2019 and the CAP office provided 1,013 direct financial assistance payments utilizing all the available funding sources.

In addition, Gilbert allocated \$108,200 in general fund dollars to support eight organizations that provided services to the homeless including emergency and transitional housing. The organizations included Catholic Charities, Child Crisis Center, A New Leaf (Family Shelter and Men's Center), the House of Refuge, Chrysalis, Central AZ Shelter Services, Community Alliance Against Family Violence and Save the Family whom combined assisted 210 individuals with housing needs.

Furthermore, Gilbert funded the East Valley Adult Resources, Mercy Housing, About Care, Aid to Adoption of Special Kids (AASK), Junior Achievement of Arizona, ICAN, Best Buddies, Big Sisters-Big Brothers, and the Boys and Girls Club. Each of these organizations work with children, the disabled or the elderly. The EMHR program, which utilizes CDBG funds, assisted 44 elderly and 38 disabled individuals with their home needs. The outside organizations were provided \$144,800 in general funds and they served over 631 unduplicated individuals.

Discuss how these outcomes will impact future annual action plans.

Gilbert continues to look strategically at how to best utilize CDBG funds for housing needs. With the limited dollars available, the focus has been on increasing the affordable rental home stock in Gilbert, assisting low and moderate income homeowners to allow them to stay in their homes, and leveraging general fund dollars to support entities that are able to provide additional housing resources for Gilbert residents. The funding partnership with East Valley Adult Resources, Mercy Housing and About Care, organizations whose mission is empower independent living, resulted in 333 unduplicated residents receiving assistance that allowed them to stay in their home.

Gilbert is committed to keeping affordable housing as a priority consideration and continues to work toward finding additional resources to assist homeowners in need.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	28	0
Low-income	35	6
Moderate-income	16	0
Total	79	0

Table 7 – Number of Households Served

Narrative Information

The Emergency and Minor Home Repair program served 79 income qualified households this past fiscal year, an increase from the prior year. All participants are required to be homeowners, not renters. Of these, 12 were female head of household, 44 were elderly and 38 were handicapped or disabled. The single family dwelling unit purchased to be used as permanent affordable rental housing has a requirement of serving a family that is low income (60% or below AMI) and is a renter, not an owner.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

Gilbert continues to participate in the Maricopa County Regional Continuum of Care (CoC) and is a member of the Maricopa Association of Governments (MAG). Gilbert provides support to the Maricopa Continuum of Care and regional homeless service providers including:

- A New Leaf (emergency shelters for homeless men, women and families)
- House of Refuge (transitional housing for families)
- Central Arizona Shelter Services (Regional Emergency Shelter for Homeless Men, Women, & Children)
- Catholic Charities Community Services (domestic violence shelter)
- Child Crisis Center (temporary housing for children)
- Chrysalis (domestic violence shelter)
- Community Alliance Against Family Violence (Domestic and Sexual Violence shelter)
- Save the Family (homeless families intervention program)

These programs helped 210 homeless Gilbert individuals and families including the chronically homeless, veterans and unaccompanied youth. Gilbert provided \$108,200 in general fund and voluntary donations to support these providers.

Gilbert also participated and contributed data in preparation for funding to support the regional homeless assistance programs by participating in MAG's regional Point-In-Time Homeless Street Count and MAG's annual Heat Relief Campaign. In addition, Gilbert contributed \$5,000 in funding to the non-profit organization, One Small Step/Clothes Cabin, whom focuses on providing laundry services, clothing, mailboxes and showers for the homeless.

Addressing the emergency shelter and transitional housing needs of homeless persons

Homeless individuals' needs are assessed at a regional level by contacting a centralized intake system in which individuals information is taken, needs are assessed and appropriate placement to an emergency, transitional or other shelter/services are provided as available. The Town of Gilbert annually contributes general funds to regional homeless service providers in order for homeless Gilbert residents to receive assistance and shelter as needed.

The regional shelters including a New Leaf, CASS, My Sister's Place, Chrysalis and House of Refuge were supported financially by Gilbert to provide emergency and transitional shelter to homeless individuals

and families and victims of domestic violence to avoid them living on the streets. A total of 210 Gilbert individuals received thousands of bed nights in a clean, safe environment. Gilbert also funded the Gilbert CAP office with \$120,000 to assist in providing emergency financial assistance to families in crisis and on the verge of being evicted therefore causing homelessness. A total of 1,013 Gilbert individuals and families received emergency financial assistance which included rent, mortgage or utilities assistance to help in alleviating a crisis and avoiding eviction or utility shut offs.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

Although Gilbert does not have a specific transition plan for those who are discharged from publicly funded institutions such as health care facilities or mental health facilities, etc., staff work closely with both the fire and police departments to communicate Town staff resources and community resources available. In addition, as we outlined in our annual action plan, the Town of Gilbert committed to supporting the Gilbert Community Action Program (CAP) utilizing general funds. The CAP office provides emergency financial assistance, case management and referrals for other services to assist individuals and families from being evicted and becoming homeless. Those Gilbert households seeking financial assistance through the Gilbert CAP office typically have very limited or no cash resources to use as personal safety nets.

In addition, the Boys and Girls Club of Gilbert received \$100,000 in general fund dollars to assist in offering opportunities to low- and moderate-income Gilbert working parents. The program helps by providing childcare for the working parents while providing a safe and educational environment for their school-aged children. Gilbert continues to partner with the City of Mesa to offer the VASH program in Gilbert to assist veterans with housing needs. Finally, Gilbert funds About Care who assists with transportation and basic needs for those being discharged from the hospital.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

It is generally less expensive and more effective to prevent a problem before it becomes a problem than it is to solve a problem once it already exists. It is important to the town that all of its residents flourish in our community. Because of that, making sure that low income individuals and families avoid the perils

of becoming homeless and are given opportunities to thrive is essential to the town's mission which is "anticipate, create and help people."

Last year, Gilbert selected many nonprofit organizations that would provide services to our low income Gilbert residents. Some of the services that were provided last year were from organizations such as the Boys and Girls Club, who provided low to no cost after school child care for working parents who are not able to afford the high cost of regular daycare. Big Brothers and Big Sisters and Aid to the Adoption of Special Kids were also funded by Gilbert and offered mentoring programs to Gilbert youth, focusing on connecting at-risk kids with a strong adult role model that help the kids become better well-rounded individuals. Hope for Addiction was another recipient of funds and the organization provided support for those struggling with addiction and helping them transition and find a new life free from addiction including support in job searching, housing, schooling, financial guidance, court and counseling services. Gilbert also chose to fund United Food Bank, Midwest Food Bank, Open Arms Care Center and Matthew's Crossing Food Bank whom provide support to families in need who then do not have to choose between paying rent or buying food.

Gilbert supports the regional efforts of the CoC, the Continuum of Care. This group has identified goals to end homelessness, which includes mechanisms to ease the transition for people exiting emergency and transitional housing to permanent supportive housing. Actions include continuing case management and wrap-around supportive services for individuals who have found permanent supportive housing to assist with the transition and to alleviate any obstacles that may occur which would cause them to lose their permanent housing and return to emergency or transitional housing. Gilbert's community needs assessment identified homeless individuals and families as the fifth prioritized population group needing additional services which continues to keeps Gilbert's focus on supporting regional homeless services and domestic violence programs that provide emergency shelter, transitional shelter and support services to Gilbert's residents. In regards to veterans, Gilbert is home to the Southeast VA Health Care clinic and the Town has recently created the Veterans and Military Advisory Board whose mission is to create a supportive Town atmosphere and examine issues affecting the health and well-being of service members, veterans, and their families. Furthermore, Gilbert finalized the extension of an agreement with Mesa to utilize VASH vouchers in Gilbert.

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create a supportive Town atmosphere and examine issues affecting the health and well-being of service members, veterans, and their families. Furthermore, Gilbert finalized the extension of an agreement with Mesa to utilize VASH vouchers in Gilbert.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

The Town of Gilbert does not have its own Housing Authority therefore there are no Public Housing or Section 8 programs based in Gilbert. Gilbert falls under the jurisdiction of Maricopa County's Section 8 program, which assists participants located in Gilbert and there are approximately 60 vouchers in use. The Town has no immediate plan to establish a Housing Authority to administer Public Housing and Section 8 programming in Gilbert. This is due to the high administrative cost of operating the program compared to the number of units that would be allocated to Gilbert and no increased benefit from HUD in the form of additional vouchers or funding.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

The Town of Gilbert does not have any public housing. However, Gilbert continues to strive to keep residents in their own homes by offering the emergency and minor home repair program to low and moderate income homeowners. In addition, Gilbert provides general fund dollars to East Valley Adult Resources, About Care and Mercy Housing Southwest whose mission is to empower and support Gilbert older adults and their families to remain independent and engaged in our communities by being able to stay in their own homes.

Actions taken to provide assistance to troubled PHAs

The Town of Gilbert does not have a public housing administration.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

Gilbert partners with Affordable Rental movement (ARM) of Save the Family to administer our permanent affordable rental housing program in Gilbert. ARM uses our allocated HOME funds to purchase, rehabilitate and rent one single family attached Gilbert home to a financial eligible family. Household members may also participate in supportive services including money management, increasing employability, and pursuing education.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

Gilbert identified the obstacles as the on-going maintenance needs and replacement costs of the older built environment in north Gilbert, the aging of homes in north Gilbert, and increased need for services due to population growth.

To address the identified obstacles, Gilbert targeted capital improvements and services in the Heritage District, specifically improving the accessibility to the Heritage Center that offers social services. In addition, Gilbert also focused on continuing the use of general fund dollars to non-profits with who are providing supportive services to low- and moderate-income residents and providing emergency and minor home repairs to all Gilbert homeowners.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

The majority of Gilberts housing stock was built after 1990. Gilbert's Emergency and Minor Home Repair program is the mechanism utilized by Gilbert to address lead based paint hazards. For last fiscal year, Gilbert assisted 17 homeowners whose homes were built prior to 1978 and completed an on-site inspection done by an EPA certified Risk Assessor. This check is coupled with the environmental review.

In addition, Gilbert has in place that any program that utilizes CDBG or HOME funds is researched to obtain the year in which the home was built. Each home older than 1978 is inspected by a certified Lead Based Paint inspector to ensure there are not hazards appearing on the property. If such hazards are present, Gilbert will contract with a consultant to test the level of lead based paint hazard to determine the appropriate mitigation techniques.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

Gilbert supported various public service programs with its own general funds to assist in reducing the number of poverty level families. Specifically, Gilbert funded programs that focused on providing emergency financial assistance to prevent eviction and utility shut offs, employment training and job search information, child care assistance, and case management. These vital services assisted persons in maintaining their housing, employment and offering a stable environment for dependents.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

The Town Manager's office houses the Community Resources section, which administers and implements the plan through partnerships with public and private entities. An Assistant Town Manager oversees the Community Resources Supervisor, who in turn is responsible for the administration of the CDBG and HOME programs. The Housing Rehabilitation Specialist is responsible for managing the Town's Emergency and Minor Home Repair Program and is a direct report to the Supervisor. This section also works with the Town's Capital Improvement Project team (CIP), Parks and Recreation staff, and private consultants and contractors to carry out infrastructure projects. Most activities are performed by contractors or contracted service providers (Providers) and governed by binding contracts entered into between the Provider and the Town of Gilbert. The contract contains a scope of work, schedule of completion, budget and operational provisions through which Gilbert can determine provider compliance with all applicable regulations, and performance measures.

Prior to the renovation of Page Park Center, now Heritage Center, there were few non-profit social services located in the Town of Gilbert. With this new facility, Gilbert's institutional structure has been enhanced and the intent was to continuing partnering with regional service providers to bring in additional services. The pandemic did curtail on site activities, but with continued effort providers are finding ways to more effectively and efficiently serve those in need, without having a physical presence. Gilbert continues to try and bring these groups together and has launched the East Valley Resource Coalition to create stronger collaborations among providers. The Town has also partnered with MAG in regional planning activities that identify strategies for overcoming regional homelessness, transportation issues, domestic violence, and aging services. Finally, Gilbert participated in volunteer recruitment, days of service, and engages the faith community to assist in areas where service providers need assistance in outreach.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

Gilbert continued to collaborate with public and private housing and social service agencies to meet the goals and objectives of the Consolidated Plan. This included attending MAG and HOME meetings, special meetings and/or participation on relevant task forces such as the Mayor's One Gilbert Youth Suicide Prevention group, Gilbert for Our City, and various stakeholders involved in the Heritage Center.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

Gilbert is a member of the Maricopa County HOME Consortium and participated in the Regional Analysis of Impediments to Fair Housing Choice. The analysis found that the cost of affordable housing limits housing choice. Gilbert continues to utilize its HOME funds to provide additional affordable housing within Gilbert as recommended. Maricopa County Housing Authority administers Section 8 housing choice vouchers on behalf of Gilbert. Vouchers may be used by participants Town-wide, which decreases the opportunity of poverty concentration in specific areas of Gilbert. Gilbert has three Low Income Housing Tax Credit multi-family apartment complexes that are all located on public transit routes.

In 2019 Gilbert approved a zoning ordinance amendment creating a new Multi Family – High zoning district that allows for greater density of multifamily. With the high cost of land, this allows for greater development potential in appropriate locations throughout the Town.

Gilbert has seen an increase in residential density and multi-family residential uses. As of 2019, Gilbert had an inventory of 10,709 multifamily housing units and construction is underway on multiple multi-family projects. It is anticipated that multifamily units will continue to be developed in Gilbert including 3-story duplex residences in the Heritage District, multi-family by the SanTan mall and Cooley Station and other mixed-use development throughout Gilbert.

Furthermore, in our 2020 General Plan that was approved by a public vote in August, Gilbert set a goal to have a greater diversity of housing types and densities, retail and commercial centers, and employment opportunities into identified growth areas where significant change is foreseeable. The intent of the policy is to promote a greater variety of land uses within these areas to maximize the function of the Town’s limited land resources and reduce automobile dependency by concentration development within walkable, bicycle friendly and/or transit-accessible geographic areas.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

Gilbert employs a Community Resource Supervisor to administer all CDBG and HOME funded projects and contracts plus a Housing Rehabilitation Specialist to administer the Emergency and Minor Home Repair Program. It is the responsibility of these positions to ensure compliance with requirements of the programs involved and create the comprehensive planning requirements.

The Town of Gilbert utilizes standards to monitor all CDBG funded activities to ensure long-term compliance of regulations. Each program/project funded with CDBG is reviewed to ensure it meets national CDBG objectives and complies with CDBG eligibility. A public process is utilized to determine funding priorities, strategies and goals for use of CDBG funds that aligns with both Town Council priorities and Town Strategic Initiatives. Each funded activity must enter into a contractual obligation with Gilbert to ensure that contracted services and Scope of Work activities are carried out as agreed-to, and to ensure compliance with federal regulations. This includes a subcontractor requirement to provide outreach to minority and Section 3 businesses when applicable. Documentation is provided from subcontractors to include outreach efforts and procurement of minority and Section 3 businesses for a CDBG funded project.

Each project is analyzed for eligibility, past performance, community impact and measurable outcomes that must ultimately benefit the Town of Gilbert. An environmental review is completed as necessary for each project and a Notice to Proceed is issued prior to any federal funds being expended.

Organizations contracted for services must report activities every quarter identifying program demographics and status of measurable outcomes as specified in their funding contract. In addition, financial reimbursements are required monthly with appropriate back up demonstrating that expenses were incurred for appropriate line items and that budgetary requirements are being met.

The program supervisor attended various HUD-sponsored training sessions as well as participated in webinars during 2019-2020. These efforts were to ensure staff remains current with new and/or revised federal regulations regarding HUD funded programs. The housing rehabilitation specialist also attended training sessions and/or webinars including a 3-day Part 58 training.

For fiscal year 2019-2020, Gilbert completed internal spot checking of Emergency and Minor Home Repair client files to ensure compliance is maintained. Monthly review of budget and financial expenditures of the program are completed and discussed among staff to ensure annual budget projections are followed. In addition, Gilbert completes an annual risk assessment to determine whether contracts need an on-site monitoring or desk monitoring. Monitoring is done annually to

review demographics and rental compliance for the affordable rental program and on site monitoring is conducted every two years. A HOME Consortium monitoring tool is utilized to ensure all regulations, contract provisions and budgetary expectations are completed and is scheduled for this year. However due to the pandemic, the on-site monitoring was delayed until November 2020. On site monitoring is conducted every two years.

In addition, CDBG funds were utilized to contract with outside contractors to complete the design of the sidewalk and Heritage District exterior improvements. Bi-weekly meetings took place to ensure measurable goals and budgets were being met and on schedule.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

Gilbert’s fiscal year 2019-2020 CAPER report was posted on Monday, November 9, 2020 through Monday November 23, 2020. Solicitation of public comments and notification of where to find the report is publicized on Gilbert’s Facebook page, through Gilbert’s Twitter account, and Gilbert's Home page. It was determined this was a more widely utilized mechanism to encourage public comment rather than posting in a public newspaper. A hard copy of the report was available for viewing at the Southeast Regional Library, Town of Gilbert Offices, Gilbert Community Center and Gilbert Heritage Center. No comments were received on the 2019-2020 CAPER.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction’s program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

Gilbert has stayed true to its primary goals set forth in the Consolidated Plan, including expending additional funds on the emergency and minor home repair program, working on the design for construction of the ADA sidewalk repair and master plan design for the exterior renovation of the Heritage Center.

In addition, Gilbert did add public services to the 2019 Annual Action Plan through a substantial amendment. Due to COVID-19, Gilbert received an allocation of \$586,029 in CDBG-CV funds and subsequently allocated them in support of public services in response to pandemic. Specific services included Senior Meals, Domestic Violence Court Advocacy, Rent and Utility Assistance and Economic Development.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

Gilbert Accomplishments Summary 2019-2020

Agency/Program	Funding Allocated FY 19-20	Program Focus	Funding Source	HUD Outcome	Persons Assisted
Rental Housing Objectives					
ARM of Save the Family	\$250,358.50	Permanent Affordable Rental Housing	HOME	DH-2	3
TOTAL	\$250,358.50				3
Owner Housing Objectives					
Emergency Home Repair	\$ 343,673.93	Emergency and Minor Home Repair Assistance	CDBG	DH-1	199
TOTAL	\$ 343,673.93				199
Homeless Prevention Objectives					
A New Leaf- East Valley Men's Center	\$8,000	Emergency shelter for homeless men	General Funds	SL-1	6
A New Leaf – La Mesita Shelter	\$5,000	Emergency shelter for homeless families	General Funds	SL-1	2
Catholic Charities Community Services	\$18,000	My Sister's Place domestic violence shelter	General Funds	SL-1	11
Central Arizona Shelter Services	\$10,000	Regional Emergency Shelter for Homeless Men, Women & Families	General Funds	SL-1	10
Child Crisis Center	\$9,000	Children's Emergency Placement program	General Funds	SL-1	45
Chrysalis	\$9,000	Domestic violence victim services	General Funds	SL-1	5
Community Alliance Against Family Violence	\$7,000	Domestic & Sexual Violence Services and Education	General Funds	SL-1	9
House of Refuge	\$24,200	Transitional housing for families	General Funds	SL-3	103
One Small Step	\$5,000	Clothing Bank and Homeless Services	General funds	SL-3	284
Save the Family	\$18,000	Homeless families intervention program	General Funds	SL-3	16
TOTAL	\$ 113,200				494
Community Development: Public Facilities/Infrastructure Objectives					
Heritage Center Exterior Renovation	\$400,000	Exterior renovation to provide proper accessibility	CDBG	SL-3	In progress
ADA Sidewalk Design & Replace	\$228,395	Design improvements for sidewalks out of ADA compliance	CDBG	SL-3	In progress
TOTAL	\$628,395				
Community Development: Public Services Objectives					
Anti-poverty Objectives					
AZCEND	\$120,000	Gilbert CAP Office-emergency financial assistance & referrals	General Funds	SL-3	503
United Food Bank	\$8,000	Emergency and supplemental food	General Funds	SL-3	7240
Child Crisis Center	\$7,000	Family education	General Funds	SL-3	100
Matthew's Crossing Food Bank	\$8,000	Meals to Grow-food backpacks for youth	General Funds	SL-3	352
Open Arms Care Center	\$11,000	Food Pantry Transportation Update	General Funds	SL-3	667
Midwest Food Bank	\$8,000	Emergency Food Box Program	General Funds	SL-3	5414
TOTAL	\$162,000				14,276

Gilbert Accomplishments Summary 2019-2020

Non-homeless Special Needs Objectives						
About Care	\$5,000	Empowering independent living for seniors	General Funds	SL-3	65	
Aid to Adoption of Special Kids	\$5,000	Gilbert foster/adoption support program	General Funds	SL-3	20	
Best Buddies	\$5,000	Friendship Mentoring program	General Funds	SL-3	29	
East Valley Adult Resources	\$5,000	Older Adult Support Services	General Funds	SL-3	30	
Gilbert Senior Center: Senior Meals	\$137,000	Congregate & home delivered meals and senior activities	General Funds	SL-3	329	
Hope for Addiction	\$5,000	Weekly Support group/mentorship program	General Funds	SL-3	26	
Mercy Housing Southwest	\$12,500	Resident services for seniors	General Funds	SL-3	177	
TOTAL	\$179,500				676	
Youth Services						
Big Brothers Big Sisters	\$5,000	Mentoring services	General Funds	SL-3	12	
Gilbert Boys & Girls Club	\$100,000	After school activities and prevention services	General Funds	SL-3	570	
ICAN	\$2,300	Substance Use and Treatment Task Force	General Funds	SL-3	1073	
Junior Achievement	\$5,000	Financial Literacy Program for low income students	General Funds	SL-3	263	
TOTAL	\$112,300				1,918	
TOTAL ALL SOURCES \$						
HUD Outcome Code Key		Availability/Accessibility		Affordability		Sustainability
Decent Housing		DH-1		DH-2		DH-3
Suitable Living Environment		SL-1		SL-2		SL-3
Economic Opportunity		EO-1		EO-2		EO-3

Reports:

1. HOME Annual Performance Report
2. HOME CAPER Contributions
3. HOME Match Report
4. PR26-CDBG Financial Summary Report
5. PR56-CDBG Timeliness Report
6. PR03-CDBG Activity Summary Reports
7. Semi-Annual Labor Standards Enforcement Report
8. Certification of Consistency with the Consolidated Plan

HOME Annual Performance Report

Directions: Please complete the highlighted sections below.

Participant Information		
Name of the Participating Jurisdiction	Reporting Period Start	Reporting Period End
Town of Gilbert	7/1/2018	6/30/2019

Name of Person Completing this report:	Melanie Dykstra
Contact's Phone Number:	480-503-6956
Address of the Participating Jurisdiction:	50 E Civic Center Dr Gilbert AZ 85296

Program Income – Enter the program amounts for the reporting period. In block 1, enter the balance on hand at the beginning; in block 2, enter the amount generated; in block 3, enter the amount expended; and in block 4, enter the amount for Tenant-Based rental Assistance.

1. Balance on hand at beginning of reporting period	2. Amount received during reporting period	3. Total amount expended during reporting period	4. Amount expended for TBRA	5. Balance on hand at end of reporting period
\$	\$	\$	\$	\$

Table 7 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period.

	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Number	0					
Dollar Amount	\$ -					

Sub-Contracts						
Number	0					
Dollar Amount	\$ -					

	Total	Women Business Enterprises	Male
Contracts			
Number	0		
Dollar Amount	\$ -		

Sub-Contracts			
Number	0		
Dollar Amount	\$ -		

Table 8 – Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted during the reporting period.

	Minority Property Owners
--	--------------------------

	Total	Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	White Non-Hispanic
Number	0					
Dollar Amount	0					

Table 9 – Minority Owners of Rental Property

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition. The data provided should reflect only displacements and acquisitions occurring during the reporting period.

	Number	Cost
Parcels Acquired		
Businesses Displaced		
Nonprofit Organizations Displaced		
Households Temporarily Relocated, not Displaced		

Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0					
Cost	\$ -					

Table 10 – Relocation and Real Property Acquisition



CR-05 - Goals and Outcomes

Comparison of the proposed versus actual outcomes for each HOME outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Gilbert completed the acquisition and rehabilitation of a home during the 2019 program year using \$250,357 of HOME fund dollars. This three bedroom affordable rental home was purchased through a contract with Save the Family. This acquisition brings the total number of permanent affordable rental homes in Gilbert to seventeen. (17)

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan. (For HOME)

If a non-profit provider is a recipient of Gilbert HOME funds, they are required to provide the non-federal match before receipt of HOME funds. Match funds are documented and monitored to ensure federal regulations are followed. In program year 2019, ARM of Save the Family, Gilbert's recipient of HOME funds had originally committed \$62,589.63 in non-federal match to assist in purchasing and rehabilitating one permanent affordable rental home in Gilbert. However, due to the impacts of COVID-19 a match waiver was applied.



CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	Actual
Number of homeless households to be provided affordable housing units	1
Number of non-homeless households to be provided affordable housing units	
Number of special-needs households to be provided affordable housing units	
Total*	1

Table 1 – Number of Households

	Actual
Number of households supported through rental assistance	
Number of households supported through the production of new units	
Number of households supported through the rehab of existing units	1
Number of households supported through the acquisition of existing units	
Total*	1

Table 2 – Number of Households Supported

*Total in Table 11 Must Match Total in Table 12, per IDIS.

Discuss the difference between goals and outcomes and problems encountered in meeting these goals. (For HOME)

All goals and outcomes were met during the program year.



CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through use of HOME funds (*if applicable*):

NA



CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

NA

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

NA

Actions taken to provide assistance to troubled PHAs

NA



CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j) (With HOME)

Gilbert has in place that any program that utilizes CDBG or HOME funds is researched to obtain the year in which the home was built. Each home older than 1978 is inspected by a certified Lead Based Paint inspector to ensure there are not hazards appearing on the property. If such hazards are present, Gilbert will contract with a consultant to test the level of lead based paint hazard to determine the appropriate mitigation techniques.

For activities involving lead-based paint requirements identify the number of units/persons assisted in reducing lead-based paint hazards in each category.

Category	Units/Persons Assisted
HOME Assisted Rental Units	
HOME Assisted Single Family Housing Rehabilitation	0
HOME Assisted Homeownership	

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

Gilbert participated in the Regional Analysis of Impediments to Fair Housing Choice. The analysis found that the cost of affordable housing limits housing choice. Gilbert continues to utilize its HOME funds to provide additional affordable housing within Gilbert as recommended. Maricopa County Housing Authority administers Section 8 housing choice vouchers on behalf of Gilbert. Vouchers may be used by participants Town-wide, which decreases the opportunity of poverty concentration in specific areas of Gilbert. Gilbert has three Low Income Housing Tax Credit multi-family apartment complexes that are all located on public transit routes.

For activities that may involve possible displacement (acquisition, rehab, or demolition of occupied real property) describe steps taken to minimize displacement. Identify if the grantee has a Displacement Mitigation Plan and briefly describe the grantees strategy to minimize displacement.

NA



CR-40 - Monitoring 91.220 and 91.230 - HOME

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements (1 paragraph max)

A HOME Consortium monitoring tool is utilized to ensure all regulations, contract provisions and budgetary expectations are completed. An on-site monitoring was scheduled for program year 2019 but was rescheduled due to COVID-19. On site monitoring is conducted every two years.

# of Organizations/Activities Monitored FY19/20 (For HOME)	0
# of Findings	
# of Findings Resolved	
# of Concerns	
# of Concerns Resolved	



CR-50 - HOME 91.520(d)

Include the results of on-site inspections of HOME affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations (if

# of Properties within Affordability Period	17
# of Properties Monitored	17
# of Units Inspected	1
# of Units that Passed Minimum Property Standards	17

Please list those HOME projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation. (if applicable)

Gilbert had scheduled some inspections but due to the impact of COVID they have been delayed. It is the intent of Gilbert to inspect each unit every 3 years and the plan is to inspecte all units in 2021.

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)

Each HOME participant is required to adhere to established affirmative marketing requirements and practices, such as the use of fair housing logos, use of community contacts, Equal Housing Opportunity logotype, and the display of fair housing posters. In order to ensure adequate marketing efforts, Gilbert collects statistical information on homeowner households assisted, such as: age of applicant; marital status; number of wage earners in the household; household size; and ethnicity.

Describe other actions taken to foster and maintain affordable housing. 91.220(k)



Gilbert plans to foster and maintain affordable housing for its residents by funding activities for housing rehabilitation as well as using HOME funds for the purchase of homes for affordable rental. The purpose of the Emergency and Minor Home Repair program is to assist low income property owners with repairs to meet their needs for safe and decent housing. Rehabilitation is intended to enhance, improve, and preserve neighborhoods. The purchase of a home with HOME funds allows for long-term, affordable rental housing for working poor families and individuals. Gilbert will also continue to facilitate multifamily and mixed-use development projects.



Melanie Dykstra
Community Resources Supervisor
Town of Gilbert
50 E. Civic Center Dr.
Gilbert, AZ 85296

April 22, 2020

Dear Melanie:

**RE: Purchase of 4672 E. Redfield Rd., Gilbert, AZ 85234-7856
HOME Contract Number: 319001038**

We have some exciting news! We have found a fantastic property to purchase under the above referenced contract. Our closing date is scheduled for May 29, 2020.

Our contract with the Town of Gilbert is for \$250,358.50. Our projected match is \$62,589.63. We respectfully request waiving our match requirement per HUD's Memo: Availability of Waivers and Suspensions of the HOME Program Requirements in Response to COVID -19 Pandemic.

Thank you, Melanie.

Sincerely,


Jacki Taylor, MC
Chief Executive Officer

125 E. University Dr.
Mesa, Arizona 85201

480.898.0228 phone
480.219.0358 fax

www.affordablerental.org
info@affordablerental.org

Office Hours:
Monday - Friday
8am - 5pm

JACKI TAYLOR, MC
Chief Executive Officer

Board of Directors

DAVE ADDIE
Chair

TOM KAUPIE
Treasurer

PAUL LUDWICK
Secretary

DENICE TOWNS

HARRISON HILL

VIRGINIA WILLIAMS





April 4, 2017

Town of Gilbert
Melanie Dykstra, Program Supervisor
Community Resources Department
50 E. Civic Center Drive
Gilbert, AZ 85296

Dear Ms. Dykstra:

Please accept this letter as a commitment by Save the Family Foundation of Arizona (STF) to provide as match the donated rental property abatement for the STF headquarters building. The donated space rental cost is based on 14,688 square feet and valued at \$11.00 per square foot for a total annual donation of \$161,568.

The total donated rental space applied to this grant for FY 16-17 is \$30,500.

Sincerely,

A handwritten signature in blue ink that reads "Laura Skotnicki".

Laura Skotnicki
Chief Operating Officer

125 E. University Dr.
Mesa, Arizona 85201

480.898.0228 phone
480.898.9007 fax

SavetheFamily.org

Office Hours:
Monday - Friday
8am-5pm

JACKI TAYLOR, MC
Chief Executive Officer

Board of Directors
CHRISTINE GOLDBERG
President

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DEB LOW
DAVID MATTA
MIKE PINCKARD
MIKE ROONEY
ARVIND SALIAN
TRACI WILLIAMS PHD





April 4, 2017

Town of Gilbert
Melanie Dykstra, Program Supervisor
Community Resources Department
50 E. Civic Center Drive
Gilbert, AZ 85296

Dear Ms. Dykstra:

Please accept this letter as a commitment by ARM of Save the Family Foundation of Arizona to provide sponsorships to the families living in affordable rental units. This commitment amounts to \$20,000 for FY 2016-17 and will be available upon contract signing.

Each year ARM of Save the Family solicits family sponsorships from individuals, corporations and other entities in the community. These sponsorships include donated food, gifts and other needed items to supplement our families' needs. We again anticipate a very strong response to our invitation for sponsorships in 2016-17.

Sincerely,

Laura Skotnicki
Chief Operating Officer

125 E. University Dr.
Mesa, Arizona 85201

480.898.0228 phone
480.219.0358 fax

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Vice President

DORIS HAWKINS
Secretary

LORI RICE, CPA
Treasurer

MICHELE ARSENAULT
LOLA ASKERNEESE





PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	788,393.72
02 ENTITLEMENT GRANT	924,318.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	0.00
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	1,712,711.72

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	633,915.28
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	633,915.28
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	152,265.60
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	786,180.88
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	926,530.84

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	633,915.28
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	633,915.28
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	0.00
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	0.00
32 ENTITLEMENT GRANT	924,318.00
33 PRIOR YEAR PROGRAM INCOME	0.00
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	924,318.00
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	0.00%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	152,265.60
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	152,265.60
42 ENTITLEMENT GRANT	924,318.00
43 CURRENT YEAR PROGRAM INCOME	0.00
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	924,318.00
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	16.47%



Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Disbursement and Information System
 PR26 - CDBG Financial Summary Report
 Program Year 2019
 GILBERT, AZ

DATE: 11-02-20
 TIME: 9:31
 PAGE: 2

LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Report returned no data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2019	2	141	6395374	FY20 Heritage Center Exterior Renovation	03E	LMA	\$36,492.79
					03E	Matrix Code	\$36,492.79
2018	2	137	6318715	FY19 Heritage District Phase I Water Line Repair	03J	LMA	\$32,612.09
2018	2	137	6395374	FY19 Heritage District Phase I Water Line Repair	03J	LMA	\$129,272.92
					03J	Matrix Code	\$161,885.01
2019	3	142	6395374	FY20 ADA Sidewalk Design & Repairs-Phase 1	03L	LMA	\$91,863.55
					03L	Matrix Code	\$91,863.55
2019	1	139	6318715	FY20 Emergency and Minor Home Repair Program	14A	LMH	\$71,225.46
2019	1	139	6341121	FY20 Emergency and Minor Home Repair Program	14A	LMH	\$95,480.20
2019	1	139	6367509	FY20 Emergency and Minor Home Repair Program	14A	LMH	\$67,952.27
2019	1	139	6395374	FY20 Emergency and Minor Home Repair Program	14A	LMH	\$102,953.47
2019	1	139	6405085	FY20 Emergency and Minor Home Repair Program	14A	LMH	\$6,062.53
					14A	Matrix Code	\$343,673.93
Total							\$633,915.28

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Report returned no data.

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2019	4	140	6318715	FY20 CDBG Administration	21A		\$30,511.31
2019	4	140	6341121	FY20 CDBG Administration	21A		\$25,261.74
2019	4	140	6367509	FY20 CDBG Administration	21A		\$28,214.23
2019	4	140	6395374	FY20 CDBG Administration	21A		\$63,235.49
2019	4	140	6405085	FY20 CDBG Administration	21A		\$5,042.83
					21A	Matrix Code	\$152,265.60
Total							\$152,265.60



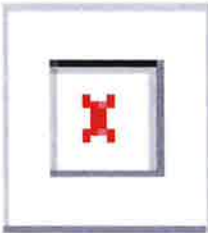
U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System

DATE: 11-16-20
 TIME: 17:30
 PAGE: 1

Current CDBG Timeliness Report
 Grantee : GILBERT, AZ

PGM YEAR	PGM YEAR START DATE	TIMELINESS TEST DATE	CDBG GRANT AMT	--- LETTER OF CREDIT BALANCE ---		DRAW RATIO		MINIMUM DISBURSEMENT TO MEET TEST	
				UNADJUSTED	ADJUSTED FOR PI	UNADJ	ADJ	UNADJUSTED	ADJUSTED
2019	07-01-19	05-02-20	924,318.00	1,033,312.45	1,033,312.45	1.12	1.12		
2020	07-01-20	05-02-21	UNAVAILABLE	572,344.22	572,344.22	*****	*****	GRANT UNAVAILABLE FOR CALCULATION	

NOTE: If ***** appears in place of ratio, then ratio cannot be calculated because either the grantee's current year grant has not been obligated in LOCCS or the current program year start and end dates have not been entered in IDIS.



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Date: 02-Nov-2020
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Page: 1

PGM Year: 2016
Project: 0003 - 2016 - Page Park Center Facility Renovation Project
IDIS Activity: 131 - 2016 - Gilbert Wellness & Resource Center
Status: Completed 8/23/2019 1:57:43 PM
Location: 132 E Bruce Ave Gilbert, AZ 85234-5750
Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Other Public Improvements Not Listed
National Objective: LMA
in 03A-03S (03Z)

Initial Funding Date: 04/21/2016

Description:

The Gilbert Wellness & Resource Center will utilize CDBG funds to rehabilitate an existing Town facility to be utilized by non-profit partners to provide health, wellness, education and resources to income eligible residents.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
		Pre-2015		\$331,271.98	\$0.00	\$0.00
		2014	B14MC040511		\$0.00	\$331,271.98
		2015	B15MC040511	\$579,321.92	\$0.00	\$579,321.92
		2016	B16MC040511	\$465,061.57	\$0.00	\$465,061.57
		2017	B17MC040511	\$126,851.89	\$0.00	\$126,851.89
		2018	B18MC040511	\$22,191.91	\$0.00	\$22,191.91
Total	Total			\$1,524,699.27	\$0.00	\$1,524,699.27

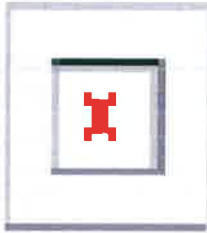
Proposed Accomplishments

Public Facilities : 1
 Total Population in Service Area: 233,028
 Census Tract Percent Low / Mod: 66.30

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
-------	--------------------------	--------------

2016 - The Town of Gilbert proposes to utilize CDBG funds to renovate and rehabilitate a Town-owned facility in which non-profit partners will provide medical, dental, behavioral health and family resource services. The design of the building renovation began in 2016.
 2017 - The renovation of the building began in July 2017 and the majority of the construction was completed by May 2018. Final punch list items continued to be completed through September of 2018. Services were able to begin in the facility starting July 2018. The project was completed under budget and funds were re-allocated July 2018.



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PGM Year: 2018
Project: 0002 - FY19 Heritage District Phase I Water Line Repair Project
IDIS Activity: 137 - FY19 Heritage District Phase I Water Line Repair

Status: Open
Location: 50 E Civic Center Dr Gilbert, AZ 85296-3463

Objective: Create suitable living environments
Outcome: Sustainability
Matrix Code: Water/Sewer Improvements (03J) **National Objective:** LMA

Initial Funding Date: 12/19/2018

Description:

Remove and replacement of original water lines in the Heritage District. The replacement will be of inadequate and aging lines to ensure services are appropriately received by the residents of the area. Substantial completion of project in July, final completion was August 2019. Final payments were completed by October 2019.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2017	B17MC040511	\$364,146.95	\$0.00	\$364,146.95
		2018	B18MC040511	\$200,884.33	\$161,885.01	\$200,884.33
Total	Total			\$565,031.28	\$161,885.01	\$565,031.28

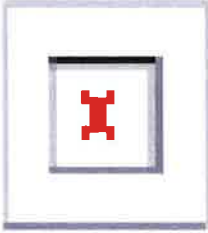
Proposed Accomplishments

People (General) : 24
 Total Population in Service Area: 1,550
 Census Tract Percent Low / Mod: 32.26

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
-------	--------------------------	---------------

2018
 Gilbert will allocate funds in FY 2018-2019 to complete the Heritage District Phase I Water Line Repair project. In 2013-2014 an assessment found that many of the original water and sewer lines still existed in this area of Gilbert and had been installed in the 1970's. The assessment provided detailed and prioritized improvements necessary to ensure adequate utility infrastructure is available for area residents and business. The project focus in FY18-19 will be on the design of improvements with construction beginning in FY2019-2020. Substantial completion of the project was June 2019 with final close out in August 2019.



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Date: 02-Nov-2020
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PGM Year: 2019
Project: 0001 - FY20 Emergency and Minor Home Repair
IDIS Activity: 139 - FY20 Emergency and Minor Home Repair Program
Status: Open
Location: 1530 E Campbell Ave Gilbert, AZ 85234-4814
Objective: Create suitable living environments
Outcome: Sustainability
Matrix Code: Rehab, Single-Unit Residential (14A) **National Objective:** LMH

Initial Funding Date: 10/28/2019

Description:

Gilbert Emergency & Minor Home Repair will assist 60 households with health or safety related issues within the home for income eligible homeowners.

	Fund Type	Grant Year	Grant	Funded Amount		Drawn In Program Year		Drawn Thru Program Year	
				Total	Hispanic	Total	Hispanic	Total	Hispanic
CDBG	EN	2018	B18MC040511	\$4,744.53	\$4,744.53	\$4,744.53	\$4,744.53	\$4,744.53	\$4,744.53
		2019	B19MC040511	\$340,318.00	\$340,318.00	\$338,929.40	\$338,929.40	\$338,929.40	\$338,929.40
Total	Total			\$345,062.53	\$345,062.53	\$343,673.93	\$343,673.93	\$343,673.93	\$343,673.93

Proposed Accomplishments

Housing Units : 60

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	70	26	0	0	70	26	0	0
Black/African American:	7	0	0	0	7	0	0	0
Asian:	1	0	0	0	1	0	0	0
American Indian/Alaskan Native:	1	0	0	0	1	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	79	26	0	0	79	26	0	0

Female-headed Households: 22



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Income Category:

	Owner	Renter	Total	Person
Extremely Low	28	0	28	0
Low Mod	35	0	35	0
Moderate	16	0	16	0
Non Low Moderate	0	0	0	0
Total	79	0	79	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
-------	--------------------------	--------------

2019	Gilbert will utilize \$324,000 for the Emergency and Minor Home Repair program to alleviate health and safety hazards for sixty (60) Gilbert homeowners. Emergency and minor home repairs include repairing or replacing HVAC systems, repairing plumbing or electrical hazards, roof leaks, broken glass, installing fire detectors, and repairing trip hazards. Repairs may also include removing ADA accessible barriers in the home such as bathtub to roll in shower conversations, widening doorways or building wheelchair ramps. Gilbert had tremendous demand during the year increasing the expenditures to \$343,674 and assisting 79 homeowners with repairs.	
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PGM Year: 2019
Project: 0004 - FY20 CDBG Administration
IDIS Activity: 140 - FY20 CDBG Administration
Status: Open
Location: Objective: National Objective:
 Outcome: Matrix Code: General Program Administration (21A)

Initial Funding Date: 10/28/2019

Description:
 Administration of Town CDBG programs
Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2019	B19MC040511	\$184,000.00	\$152,265.60	\$152,265.60
Total				\$184,000.00	\$152,265.60	\$152,265.60

Proposed Accomplishments

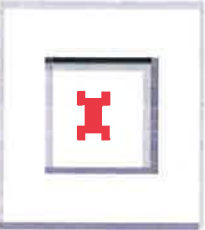
Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0
Female-headed Households:								0

Income Category:

Owner Renter Total Person

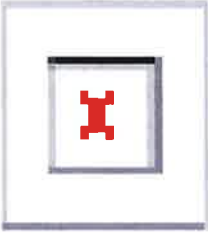


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Extremely Low	0
Low Mod	0
Moderate	0
Non Low Moderate	0
Total	0
Percent Low/Mod	0

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.



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PGM Year: 2019
Project: 0002 - FY20 Heritage Center Exterior Renovation
IDIS Activity: 141 - FY20 Heritage Center Exterior Renovation

Status: Open
Location: 132 W Bruce Ave Gilbert, AZ 85233-5404

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Neighborhood Facilities (03E)

National Objective: LMA

Initial Funding Date: 10/28/2019

Description:

CDBG funds will be utilized to renovate the exterior of the Heritage Center to provide better accessibility to the building, meet Americans with Disabilities Act (ADA) compliance for parking, the playground, and seating. In addition, wayfinding signage and lighting and will be improved for safety. The National Objective being met with the exterior improvement is to benefit a low and moderate income area. The target area is within the census tract 422401.2 within Gilbert Heritage District where over 76.67% of the individuals have incomes of 80% of the median income or less.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2019	B19MC040511	\$400,000.00	\$36,492.79	\$36,492.79
Total	Total			\$400,000.00	\$36,492.79	\$36,492.79

Proposed Accomplishments

- Public Facilities : 5,000
- Total Population in Service Area: 714
- Census Tract Percent Low / Mod: 75.60

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
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2019 Funds in 2019 were expended on design for exterior renovation. Exterior facility design focus was on ADA accessibility, wayfinding, lighting and master planning for best use of space to increase outdoor programming opportunities. It is expected construction would begin on prioritized items in 2020.



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PGM Year: 2019
Project: 0003 - FY20 ADA Sidewalk Repairs- Phase 1
IDIS Activity: 142 - FY20 ADA Sidewalk Design & Repairs-Phase 1

Status: Open
Location: 50 E Civic Center Dr Gilbert, AZ 85296-3463

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Sidewalks (03L)

National Objective: LMA

Initial Funding Date: 10/28/2019

Description:

The project focus in FY19-20 will include the design of improvements of those areas identified in the 2018 study as being out of compliance with the Americans with Disabilities Act (ADA).
 Gilbert completed a sidewalk accessibility evaluation in 2018 which identified seven zones in the Heritage District that were in need of upgrades.
 The National Objective being met with the exterior improvement is to benefit a low and moderate income area.
 The target area is within the census tract where up to 76.67% of the individuals have incomes of 80% of the median income or less.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2018	B18MCO40511	\$228,395.00	\$91,863.55	\$91,863.55
Total				\$228,395.00	\$91,863.55	\$91,863.55

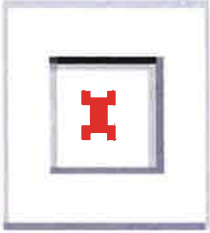
Proposed Accomplishments

People (General) : 714
 Total Population in Service Area: 714
 Census Tract Percent Low / Mod: 75.60

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
-------	--------------------------	--------------

2019 This project will focus on design and repair of the areas found out of ADA compliance in the Heritage District. Gilbert completed a study in 2018 that identified seven zones in the Heritage District that are in need of updates. The project will need to be completed in multiple years and phase 1 will focus on completing any necessary design, prioritizing the areas of repair, and beginning construction. 30% drawings for improvements was completed July 2020



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Total Funded Amount: \$3,247,188.08
Total Drawn Thru Program Year: \$1,189,327.15
Total Drawn In Program Year: \$786,180.88

Agency Name: Town of Gilbert	Agency Type: <small>[e.g., CDBG, PHA, TDHE/IHA]</small> CDBG	State: AZ	LR2000 Agency ID #: <small>(HUD Use Only)</small>
Period Covered: Check One and Enter Year(s)			
<input type="checkbox"/> Period 1: October 1, _____ to March 31, _____		<input checked="" type="checkbox"/> Period 2: April 1, <u>2020</u> to September 30, <u>2020</u>	
Agency Contact Person: Melanie Dykstra	Agency Contact Phone/E-mail: 480-503-6956/melanie.dykstra@Gilbertaz.gov		

PART I - CONTRACTING ACTIVITY*
Pertains ONLY to projects awarded during the reporting period.

1. Number of prime contracts subject to the Davis-Bacon and Related Acts (DBRA) and/or the Contract Work Hours and Safety Standards Act (CWHSSA) awarded this period 0
 Note: Do not include contracts included in previous semi-annual reports

2. Total dollar amount of prime contracts reported in item 1 above \$ 0.00

3. List for each contract awarded this period:

Project Name/Number	Contract Amount	Wage Decision Number	Wage Decision Lock-In Date
EXAMPLE: "Boy's Club Renovation # CD54005-65"	"\$0,000,000.00"	"FL040001/Mod 3, 6/25/04, Building"	"07/02/04 bid open date" ◀ Lock

*Use additional pages if necessary

WHAT IS THE LOCK-IN DATE? For contracts entered into pursuant to competitive bidding procedures, the bid opening date "locks-in" the wage decision **provided** that the contract is awarded within 90 days. If the contract is awarded more than 90 days after bid opening, the contract award date 'locks-in' the wage decision. For contracts, purchase orders or other agreements for which there is no bid opening or award date, use the construction start date as the lock-in date. However, for projects receiving assistance under Section 8 of the U.S. Housing Act of 1937 or contracts involving a *project* wage determination, the lock-in rules may vary from above. See Department of Labor Regulations, 29 CFR, Part 1, Section 1.6 and/or HUD Handbook 1344.1, or consult the HUD Labor Relations staff.

WHAT IT ISN'T: Do not use the wage decision publication date, unless that happens to correspond to one of the trigger events described above. If you are not sure about any of this, please feel free to contact the Davis-Bacon and Labor Relations staff in your state or region.

Agency Name:	Agency Type: <small>[e.g., CDBG, PHA, TDHE/IHA]</small>	State: AZ	LR2000 Agency ID #: <small>(HUD Use Only)</small>
Period Covered: Check One and Enter Year(s)			
<input type="checkbox"/> Period 1: October 1, ____ to March 31, ____		<input type="checkbox"/> Period 2: April 1, ____ to September 30, ____	
Agency Contact Person:		Agency Contact Phone/E-mail:	

PART II - ENFORCEMENT ACTIVITY*
Pertains to all projects, not just contract(s) awarded during the reporting period.

4. Number of employers against whom **complaints** were received (list employers and projects involved below):

Employer	Project(s)
-----------------	-------------------

5. (a) Number of cases (employers) referred to HUD Davis-Bacon and Labor Standards for investigation or §5.11 hearing (list referrals below):

(b) Number of cases (employers) referred to the Department of Labor (DOL) for investigation or §5.11 hearing (list referrals below):

Employer	Project	HUD or DOL	Invest. Or Hearing
-----------------	----------------	-------------------	---------------------------

6. (a) **Number of workers for whom wage restitution was collected/disbursed:**
Report only once; if you previously reported workers for whom restitution was collected, do not report the same workers when funds are disbursed. Include workers to whom restitution was paid directly by the employer.

(b) **Total amount of straight time wage restitution collected/disbursed during this period:**
Report only once; if you report funds collected, do not report the disbursement. Include restitution amounts paid directly by the employer as reported on correction certified payrolls.

(c) **Total amount of CWHHSA overtime wage restitution collected/disbursed during this period:**
Report only once; if you report funds collected, do not report the disbursement. Include restitution amounts paid directly by the employer as reported on correction certified payrolls.

(d) **Total amount of liquidated damages collected:**

* Use additional pages if necessary

Certification of Consistency with the Consolidated Plan

U.S. Department of Housing
and Urban Development

I certify that the proposed activities/projects in the application are consistent with the jurisdiction's current, approved Consolidated Plan. (Type or clearly print the following information:)

ApplicantName: Phoenix/Mesa/Maricopa County Continuum of Care-AZ502

ProjectName: Please refer to attached list

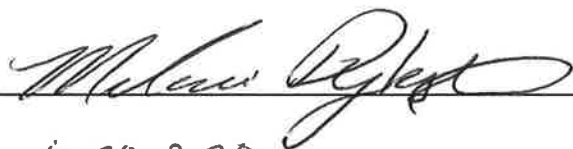
Location of the Project: Town of Gilbert, Arizona

Name of the Federal Program to which the applicant is applying: FY2020 Continuum of Care Program Funding

Name of Certifying Jurisdiction: Town of Gilbert

Certifying Official of the Jurisdiction Name: Melanie Dykstra

Title: Community Resources Program Supervisor

Signature: 

Date: 10-30-2020

Marketing Materials

Consolidated Annual Performance and Evaluation Report

2019-2020 (CAPER)

Public Notice Community Development Block Grant (CDBG) Home Investment Partnership (HOME)

Town of Gilbert FY 2019-2020 CDBG Consolidated Annual Performance and Evaluation Report Public Notice

The Town of Gilbert has made available for public review and comment Gilbert's 2019-2020 CDBG/HOME CAPER. The document is available to allow for public comment and feedback on the accomplishments that had been outlined in the last annual action plan.

The CAPER provides a summary of Gilbert's performance in accomplishing the goals and objections identified in the FY 2019-2020 Annual Action Plan that focused on the community needs, goals, and priorities designed to improve the quality of life for low- and moderate income Gilbert residents.

The public is encouraged to review a draft of the document available on the Town's website <http://www.gilbertaz.gov/housing/> or review a copy of the document at one of the following locations:

- Town of Gilbert Offices 50 E Civic Center Dr Gilbert 85296
- Southeast Regional Library 775 N Greenfield Rd Gilbert 85234
- Gilbert Community Center 130 N Oak St Gilbert 85233
- CAP office (in Heritage Center) 132 W Bruce St Gilbert 85233

**The comment period is open from
Monday November 9, 2020 until Monday, November 23, 2020.**

Persons with disabilities or requesting information in other languages are encouraged to contact Melanie Dykstra at 480-503-6956, TTY 711 or Melanie.dykstra@gilbertaz.gov to request information in an alternate format or language. To the extent possible, additional reasonable accommodations will be made within the time constraints of the request.



November 9, 2020



Community Resources
Town of Gilbert

Town of Gilbert

50 E Civic Center Dr.
Gilbert AZ 85286

Phone: 480-503-6946

E-mail:

melanie.dykstra@gilbertaz.gov



Community Resources



COVID-19 INFORMATION

For important Gilbert updates about COVID-19, also known as coronavirus visit:

gilbertaz.gov/covid19



The Community Resources division of the Town Manager's Office provides assistance to residents and neighborhoods to increase, enhance and stabilize their quality of life in Gilbert.

Current News:

CAPER Public Comment Open:

- November 9 -23, 2020
- More information available on the [CDBG page](#)

Public Notice:

- Substantial Amendment to the Annual Action Plan FY2019-2020
- Public comment is available from November 9 - November 15, 2020
- More information available on the [CDBG page](#)

Operation Santa:

You can put a smile on the face of a child in need this Christmas in two ways.

1) Adopt a family; you can change the lives of people struggling just to make ends meet this holiday season. By adopting a family, you will have the opportunity to preview the children's wish list and know that you are making dreams come true.

2) Through AZCEND Operation Santa, you can also donate a new toy or clothing item. [Click here for list](#)

Please drop off donations at Heritage Center for AZCEND by December 12th at 132 W Bruce AV, AZ 85225, between 8:00 am and 4:00 pm. Toy Distribution is December 18, 19 and 20 by appointment.

Please contact *Family Resource Center Manager* Donna Beedle at donna@azcend.org or 480-963-1423 ext. 116 with any questions you may have.



Looking for how you can help?

Gilbert is a community that shows kindness to our neighbors through our [N2N program](#) and we are so thankful for those looking to help during this time of need. You can also try reaching out to local nonprofit organizations directly or utilizing a free volunteer match service to find more ways to help. [Check here for Volunteer opportunities](#). We'll get through this together.

Community Resources Services include:

Housing Assistance

- [Emergency & Minor Home Repair Help](#)
- [Rent and Utility payment assistance](#)
- [Affordable Housing](#)
- [Fair Housing & Equal Opportunity](#)

Social Services

- [Find Assistance](#)-Seniors, Shelters, Counseling, Employment, Other
- [Heritage Center](#)-Dental, Financial, Wellness and Mental Health resources
- [Community Programs \(Gilbert Fire\)](#)-Car Seats, Lockbox Program, Falls, Fire Safety, Bicycle Safety
- [Earned Income Tax Credit](#)
(reduce your federal income tax)

Funding

- [Town Nonprofit Funding Process](#)
- [Community Development Block Grant \(CDBG\)](#)
- [HOME Investment Partnership Funds \(HOME\)](#)
- [Gaming-Prop 202 Funding](#)

Get Involved

- [Neighbor 2 Neighbor Program](#)
(Learn how to make a tax deductible donation!)
- [Volunteer Opportunities](#)
- [Relocation Information](#)

Community Resource Guide

Gilbert's Community Resource guide is a brief listing of organizations and providers that are accessible to residents. This guide is intended to connect residents with community organizations in and near Gilbert, provide information about resources to improve the quality of life and offer access to information for residents in need of services.

[Click hereto view the guide](#)

Human Services Needs Assessment

The Town of Gilbert has finalized the 2019 Human Services Needs Assessment. Our last needs assessment was completed June 2014 and great progress was made utilizing the information provided. The current report addresses the following:

- Currently available human services; gaps/areas of improvement and the greatest needs in the community;
- Provides prioritized recommendations and best practices for addressing existing/current and/or future gaps in human services, either through local and/or regional partnership

Read the [2019 Gilbert Needs Assessment](#)

Past reports: [2014](#).

Contact

Melanie Dykstra

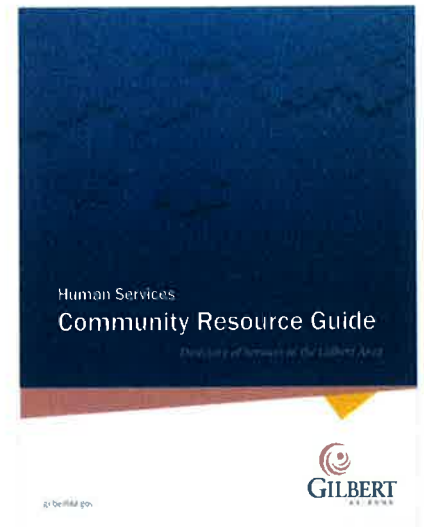
50 E. Civic Center Dr., Gilbert, AZ 85296

melanie.dykstra@gilbertaz.gov

480-503-6956

AZ Relay 711

The Town of Gilbert does not discriminate against any individual or program applicant on the basis of race, religion, color, sex, sexual orientation, gender identity, marital status, age, handicap, familial status or national origin.



Community Development Block Grant (CDBG)

Community Development Block Grant (CDBG)

The Town of Gilbert receives Community Development Block Grant (CDBG) funds annually from the U.S. Department of Housing and Urban Development. Gilbert utilizes CDBG funds to provide various housing, infrastructure and public facility improvements.

CDBG funds must be used to meet a national objective:

- 1) To benefit low and moderate income persons;
- 2) To aid in the prevention or elimination of slums or blight;
- 3) To meet community development needs having a particular urgency.

While CDBG funds are eligible for public service use, Gilbert opts to utilize all CDBG funds for capital improvement projects. FY 2019-2020 CDBG funds are being used for the following programs:

- [Gilbert Emergency and Minor Home Repair Program](#)
- ADA Sidewalk plan and improvements Heritage District
- Exterior improvements focused on ADA accessibility for Heritage Center

Annual Action Plan Substantial Amendment:

In accordance with 24 CFR 91.05(c)(2) and subpart B of the federal regulations relative to citizen participation for Community Planning and Development Programs and applicable waivers made available to those requirements through the Coronavirus Aid, Relief, and Economic Security Act (CARES Act), Gilbert is making a Substantial Amendment #2 to the 2019-2020 Annual Action Plan (AAP) and Citizen Participation Plan for the Town of Gilbert available to the public through this notice.

Click [here](#) for additional information

[DRAFT of substantial amendments](#)

NOTICE OF PUBLIC HEARING: Substantial Amendment

VIRTUAL PUBLIC HEARING

Thursday, November 12, 2020

5:30p

Virtual Public Hearing using Webex Online Meeting Platform

Any member of the public with a computer/tablet/smart phone will have the availability to login to the meeting via WebEx in order to provide comments on the plan

Event address for attendees: [Log In Here](#)

Access phone number 1-415-655-0001 Access Code: 133 360
3937



PUBLIC NOTICE: Comment Period is Open for Gilbert CAPER

Consolidated Annual Performance and Evaluation Report- CAPER

The Town of Gilbert has made available for public review and comment Gilbert's 2019-2020 CDBG/HOME CAPER. The document is available from to allow for public comment and feedback on the accomplishments that had been outlined in the last annual action plan.

Comment Period is open November 9 - November 23, 2020

More information [here](#)

You are encouraged to read a draft of the document here; and provide comments to melanie.dykstra@gilbertaz.gov

Community Needs Assessment



The Town of Gilbert launched a Community Needs Assessment for Gilbert's human services, administered by The Williams Institute for Ethics and Management. **The final report is now available. 2019 Gilbert Needs Assessment**

Plans & Reports for Housing Programs

In order to receive CDBG and HOME funds, the Town of Gilbert must prepare a five-year consolidated plan, annual action plans that outline

intended use of federal HUD resources each year, and annual evaluation and performance reports of accomplishments utilizing federal funds. All plans are developed in consultation with local organizations and individual residents through a public participation process.

Five Year Consolidated Plans

5-year Consolidated Plan and First Year Annual Plan (2015-2016), 2015 - 2020: [Complete Plan](#)

5-year Consolidated Plan , 2010 – 2015: [Executive Summary](#) | [Complete Plan](#)

Annual Action Plans

Annual Plan, 2019-2020: [Complete Plan](#)

Annual Plan, 2018-2019: [Complete Plan](#)

Annual Plan, 2017-2018: [Complete Plan](#)

Annual Plan, 2016-2017: [Complete Plan](#)

Annual Plan, 2015-2016: Available in the 5-year Consolidated plan 2015-2020

Annual Plan, 2014-2015: [Complete Plan Part One](#) | [Part Two](#) | [Part Three](#)

Annual Plan, 2013-2014: [Complete Plan Part One](#) | [Part Two](#) | [Part Three](#)

Annual Plan, 2012-2013: [Complete Plan](#)

Annual Plan, 2011-2012: [Complete Plan](#)

Consolidated Annual Performance and Evaluation Reports (CAPER)

CAPER, 2018-2019: [Complete Plan](#)

CAPER, 2017-2018: [Complete Plan](#)

CAPER, 2016-2017: [Final Part One](#) | [Part Two](#)

CAPER, 2015-2016: [Complete Plan](#)

CAPER, 2014-2015: [Complete Plan](#)

CAPER, 2013-2014: [Complete Plan Part One](#) | [Part Two](#)

CAPER, 2012-2013: [Complete Plan Part One](#) | [Part Two](#) | [Part Three](#)

CAPER, 2011-2012: [Complete Plan Part One](#) | [Part Two](#)

CAPER, 2010-2011: [Complete Plan](#)

For more information regarding Gilbert's use of CDBG funds or the CDBG program, please contact:

Melanie.Dykstra@gilbertaz.gov

[HUD - CDBG Program](#)

AZ Relay 711

The Town of Gilbert does not discriminate against any individual or program applicant on the basis of race, religion, color, sex, sexual orientation, gender identity, marital status, age, handicap, familial status or national origin.

CAPER Social Media Stats 2020

Twitter, Facebook, Instagram Totals

Sent Metrics	Totals
Total Sent	6
Impressions	25,522
Engagements	311
Link Clicks	10

Facebook

Sent Metrics	Totals
Total Sent	2
Impressions	6,893
Average Reach per Post	3,225
Reactions	15
Comments	0
Shares	0
Post Clicks (All)	24
Post Link Clicks	5

Twitter

Sent Metrics	Totals
Total Sent	2
Impressions	3,908
Retweets	1
Likes	6
Post Link Clicks	5

Instagram

Sent Metrics	Totals
Total Sent	2
Impressions	14,721
Likes	256
Comments	2
Saves	7
Story Replies	0

CAPER Social Media Stats 2020

Twitter

Gilbert, Arizona @GilbertYourTown

The draft of #GilbertAZ's Consolidated Annual Performance and Evaluation Report (CAPER) is available for public review and comment through Monday, November 23rd. (1/4)



2:11 PM · Nov 13, 2020 · Twitter for iPhone

View Tweet activity

2 Likes

Gilbert, Arizona @GilbertYourTown · Nov 13
Replying to @GilbertYourTown
The document summarizes the results of Gilbert's FY2019-2020 Annual Action Plan and use of Community Development Block Grant (CDBG) and HOME Investment Partnerships Program funds. (2/4)

Gilbert, Arizona @GilbertYourTown · Nov 13
Gilbert was able to use the funds for:

- Exterior improvements to the Heritage Center focused on ADA accessibility
- Health and safety repairs to homes through Gilbert's Emergency and Minor Home Repair Program (3/4)


Gilbert, Arizona @GilbertYourTown · Nov 13
Designs for the repair and replacement of sidewalks to be more accessible in the Heritage District

Learn more gilbrt.is/CDBG (4/4)

Gilbert, Arizona @GilbertYourTown

REMINDER: The draft of #GilbertAZ's Consolidated Annual Performance and Evaluation Report (CAPER) is available for public review and comment through Monday, November 23rd.

Learn more gilbrt.is/CDBG




8:13 AM · Nov 20, 2020 · Sprout Social

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1 Retweet 4 Likes

CAPER Social Media Stats 2020

Facebook



Gilbert Town Hall
Published by Sprout Social
November 13 at 4:34 PM

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Learn more glbrt.is/CDBG See Less

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9

Comment as Gilbert ...



Gilbert Town Hall
Published by Sprout Social
November 20 at 7:46 AM

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Learn more glbrt.is/CDBG See Less

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6

Like Comment Share

Comment as Gilbert...

CAPER Social Media Stats 2020

Instagram



gilbertyourtown ● Gilbert, Arizona

gilbertyourtown ● The draft of Gilbert's Consolidated Annual Performance and Evaluation Report (CAPER) is available for public review and comment through Monday, November 23rd.

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♡ ◻ ◻ ◻

Liked by **discovergilbert** and 155 others

NOVEMBER 13

Add a comment...

Post



gilbertyourtown ●

gilbertyourtown ● REMINDER: The draft of Gilbert's Consolidated Annual Performance and Evaluation Report (CAPER) is available for public review and comment through Monday, November 23rd.

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♡ ◻ ◻ ◻

Liked by **gilbertfiredept** and 98 others

4 DAYS AGO

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Nextdoor



✓ **Gilbert, Arizona**

Gilbert News • 13 Nov



Gilbert's Draft Consolidated Annual Performance and Evaluation Report (CAPER) Open for Public Review and Comment. The draft of Gilbert's Consolidated Annual Performance and Evaluation Report (CAPER) is available for public review and comment through Monday, November 23rd.

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Learn more glbrt.is/CDBG

Posted to **Subscribers of Gilbert, Arizona**

♡ Like 💬 Comment

1950 Impressions

